

FORM NO. MGT-7

[Pursuant to sub-Section(1) of section 92 of the Companies Act, 2013 and sub-rule (1) of rule 11of the Companies (Management and Administration) Rules, 2014]



सत्यमेव जयते

Annual Return (other than OPCs and Small Companies)

Form language English Hindi

Refer the instruction kit for filing the form.

I. REGISTRATION AND OTHER DETAILS

(i) * Corporate Identification Number (CIN) of the company

U65990DL2019PLC437821

Pre-fill

Global Location Number (GLN) of the company

* Permanent Account Number (PAN) of the company

AASCA3238P

(ii) (a) Name of the company

ASEEM INFRASTRUCTURE FINA

(b) Registered office address

Hindustan Times House, 3rd Floor, 18-20 Kasturba Gandhi Marg
, New Delhi Connaught Place
New Delhi
Central Delhi
Delhi
110001

(c) *e-mail ID of the company

SE*****RA.IN

(d) *Telephone number with STD code

02*****00

(e) Website

www.aseeminfra.in

(iii) Date of Incorporation

23/05/2019

(iv)	Type of the Company	Category of the Company	Sub-category of the Company
	Public Company	Company limited by shares	Indian Non-Government company

(v) Whether company is having share capital

Yes No

(vi) *Whether shares listed on recognized Stock Exchange(s)

Yes No

(b) CIN of the Registrar and Transfer Agent

L72400TG2017PLC117649

Pre-fill

Name of the Registrar and Transfer Agent

KFIN TECHNOLOGIES LIMITED

Registered office address of the Registrar and Transfer Agents

Selenium, Tower B, Plot No- 31 & 32, Financial District, N
anakramguda, Serili ngampally NA

(vii) *Financial year From date (DD/MM/YYYY) To date (DD/MM/YYYY)

(viii) *Whether Annual general meeting (AGM) held Yes No

(a) If yes, date of AGM

(b) Due date of AGM

(c) Whether any extension for AGM granted Yes No

II. PRINCIPAL BUSINESS ACTIVITIES OF THE COMPANY

*Number of business activities

S.No	Main Activity group code	Description of Main Activity group	Business Activity Code	Description of Business Activity	% of turnover of the company
1	K	Financial and insurance Service	K8	Other financial activities	97.69

III. PARTICULARS OF HOLDING, SUBSIDIARY AND ASSOCIATE COMPANIES (INCLUDING JOINT VENTURES)

*No. of Companies for which information is to be given

Pre-fill All

S.No	Name of the company	CIN / FCRN	Holding/ Subsidiary/Associate/ Joint Venture	% of shares held
1	NIIF INFRASTRUCTURE FINANC	U67190MH2014PLC253944	Associate	30.8

IV. SHARE CAPITAL, DEBENTURES AND OTHER SECURITIES OF THE COMPANY

(i) *SHARE CAPITAL

(a) Equity share capital

Particulars	Authorised capital	Issued capital	Subscribed capital	Paid up capital
Total number of equity shares	4,500,000,000	2,380,586,256	2,380,586,256	2,380,586,256
Total amount of equity shares (in Rupees)	45,000,000,000	23,805,862,560	23,805,862,560	23,805,862,560

Number of classes

Class of Shares	Authorised capital	Issued capital	Subscribed capital	Paid up capital
Equity Share Capital				
Number of equity shares	4,500,000,000	2,380,586,256	2,380,586,256	2,380,586,256
Nominal value per share (in rupees)	10	10	10	10
Total amount of equity shares (in rupees)	45,000,000,000	23,805,862,560	23,805,862,560	23,805,862,560

(b) Preference share capital

Particulars	Authorised capital	Issued capital	Subscribed capital	Paid-up capital
Total number of preference shares	818,181,819	0	0	0
Total amount of preference shares (in rupees)	9,000,000,009	0	0	0

Number of classes

1

Class of shares	Authorised capital	Issued capital	Subscribed capital	Paid up capital
0.001% Compulsorily Convertible Preference Shares				
Number of preference shares	818,181,819	0	0	0
Nominal value per share (in rupees)	11	11	11	11
Total amount of preference shares (in rupees)	9,000,000,009	0		

(c) Unclassified share capital

Particulars	Authorised Capital
Total amount of unclassified shares	0

(d) Break-up of paid-up share capital

Class of shares	Number of shares			Total nominal amount	Total Paid-up amount	Total premium
	Physical	DEMAT	Total			
Equity shares						
At the beginning of the year	0	2,380,586,256	2380586256	23,805,862,560	23,805,862,560	
Increase during the year	0	0	0	0	0	0
i. Public Issues	0	0	0	0	0	0
ii. Rights issue	0	0	0	0	0	0
iii. Bonus issue	0	0	0	0	0	0
iv. Private Placement/ Preferential allotment	0	0	0	0	0	0

v. ESOPs	0	0	0	0	0	0
vi. Sweat equity shares allotted	0	0	0	0	0	0
vii. Conversion of Preference share	0	0	0	0	0	0
viii. Conversion of Debentures	0	0	0	0	0	0
ix. GDRs/ADRs	0	0	0	0	0	0
x. Others, specify <input type="text"/>						
Decrease during the year	0	0	0	0	0	0
i. Buy-back of shares	0	0	0	0	0	0
ii. Shares forfeited	0	0	0	0	0	0
iii. Reduction of share capital	0	0	0	0	0	0
iv. Others, specify <input type="text"/>						
At the end of the year	0	2,380,586,2	2380586256	23,805,862,	23,805,862	
Preference shares						
At the beginning of the year	0	0	0	0	0	
Increase during the year	0	0	0	0	0	0
i. Issues of shares	0	0	0	0	0	0
ii. Re-issue of forfeited shares	0	0	0	0	0	0
iii. Others, specify <input type="text"/>						
Decrease during the year	0	0	0	0	0	0
i. Redemption of shares	0	0	0	0	0	0
ii. Shares forfeited	0	0	0	0	0	0
iii. Reduction of share capital	0	0	0	0	0	0
iv. Others, specify <input type="text"/>						
At the end of the year	0	0	0	0	0	

ISIN of the equity shares of the company

(ii) Details of stock split/consolidation during the year (for each class of shares)

0

Class of shares		(i)	(ii)	(iii)
Before split / Consolidation	Number of shares			
	Face value per share			
After split / Consolidation	Number of shares			
	Face value per share			

(iii) Details of shares/Debentures Transfers since closure date of last financial year (or in the case of the first return at any time since the incorporation of the company) *

Nil

[Details being provided in a CD/Digital Media]

Yes

No

Not Applicable

Separate sheet attached for details of transfers

Yes

No

Note: In case list of transfer exceeds 10, option for submission as a separate sheet attachment or submission in a CD/Digital Media may be shown.

Date of the previous annual general meeting		<input type="text"/>	
Date of registration of transfer (Date Month Year)		<input type="text"/>	
Type of transfer	<input type="text"/>	1 - Equity, 2- Preference Shares,3 - Debentures, 4 - Stock	
Number of Shares/ Debentures/ Units Transferred	<input type="text"/>	Amount per Share/ Debenture/Unit (in Rs.)	<input type="text"/>
Ledger Folio of Transferor		<input type="text"/>	
Transferor's Name	<input type="text"/>	<input type="text"/>	<input type="text"/>
	Surname	middle name	first name
Ledger Folio of Transferee		<input type="text"/>	

Transferee's Name	<input type="text"/>	<input type="text"/>	<input type="text"/>
	Surname	middle name	first name

Date of registration of transfer (Date Month Year)	<input type="text"/>
--	----------------------

Type of transfer	<input type="text"/>	1 - Equity, 2- Preference Shares,3 - Debentures, 4 - Stock
------------------	----------------------	--

Number of Shares/ Debentures/ Units Transferred	<input type="text"/>	Amount per Share/ Debenture/Unit (in Rs.)	<input type="text"/>
---	----------------------	---	----------------------

Ledger Folio of Transferor	<input type="text"/>
----------------------------	----------------------

Transferor's Name	<input type="text"/>	<input type="text"/>	<input type="text"/>
	Surname	middle name	first name

Ledger Folio of Transferee	<input type="text"/>
----------------------------	----------------------

Transferee's Name	<input type="text"/>	<input type="text"/>	<input type="text"/>
	Surname	middle name	first name

(iv) *Debentures (Outstanding as at the end of financial year)

Particulars	Number of units	Nominal value per unit	Total value
Non-convertible debentures	44,250	Refer attached debt struc	19,500,000,000
Partly convertible debentures	0	0	0
Fully convertible debentures	0	0	0
Total			19,500,000,000

Details of debentures

Class of debentures	Outstanding as at the beginning of the year	Increase during the year	Decrease during the year	Outstanding as at the end of the year
Non-convertible debentures	20,750,000,000	1,500,000,000	2,750,000,000	19,500,000,000
Partly convertible debentures	0	0	0	0
Fully convertible debentures	0	0	0	0

(v) Securities (other than shares and debentures)

0

Type of Securities	Number of Securities	Nominal Value of each Unit	Total Nominal Value	Paid up Value of each Unit	Total Paid up Value
Total					

V. *Turnover and net worth of the company (as defined in the Companies Act, 2013)

(i) Turnover

11,957,015,159

(ii) Net worth of the Company

30,052,636,434

VI. (a) *SHARE HOLDING PATTERN - Promoters

S. No.	Category	Equity		Preference	
		Number of shares	Percentage	Number of shares	Percentage
1.	Individual/Hindu Undivided Family				
	(i) Indian	0	0	0	
	(ii) Non-resident Indian (NRI)	0	0	0	
	(iii) Foreign national (other than NRI)	0	0	0	
2.	Government				
	(i) Central Government	0	0	0	
	(ii) State Government	0	0	0	
	(iii) Government companies	0	0	0	
3.	Insurance companies	0	0	0	
4.	Banks	0	0	0	
5.	Financial institutions	0	0	0	

6.	Foreign institutional investors	0	0	0	
7.	Mutual funds	0	0	0	
8.	Venture capital	0	0	0	
9.	Body corporate (not mentioned above)	0	0	0	
10.	Others Trust	1,405,637,939	59.05		
	Total	1,405,637,939	59.05	0	0

Total number of shareholders (promoters)

5

(b) *SHARE HOLDING PATTERN - Public/Other than promoters

S. No.	Category	Equity		Preference	
		Number of shares	Percentage	Number of shares	Percentage
1.	Individual/Hindu Undivided Family				
	(i) Indian	0	0	0	
	(ii) Non-resident Indian (NRI)	0	0	0	
	(iii) Foreign national (other than NRI)	0	0	0	
2.	Government				
	(i) Central Government	736,889,692	30.95	0	
	(ii) State Government	0	0	0	
	(iii) Government companies	0	0	0	
3.	Insurance companies	0	0	0	
4.	Banks	0	0	0	
5.	Financial institutions	0	0	0	
6.	Foreign institutional investors	238,058,625	10	0	
7.	Mutual funds	0	0	0	
8.	Venture capital	0	0	0	
9.	Body corporate (not mentioned above)	0	0	0	
10.	Others	0	0	0	

	Total	974,948,317	40.95	0	0
--	--------------	-------------	-------	---	---

Total number of shareholders (other than promoters)

Total number of shareholders (Promoters+Public/
Other than promoters)

(c) *Details of Foreign institutional investors' (FIIs) holding shares of the company

Name of the FII	Address	Date of Incorporation	Country of Incorporation	Number of shares held	% of shares held
Sumitomo Mitsui Banl	1-1-2, Marunouchi, Chiyoda-KU, To		JP	238,058,625	10

VII. *NUMBER OF PROMOTERS, MEMBERS, DEBENTURE HOLDERS
(Details, Promoters, Members (other than promoters), Debenture holders)

Details	At the beginning of the year	At the end of the year
Promoters	7	5
Members (other than promoters)	2	2
Debenture holders	86	108

VIII. DETAILS OF DIRECTORS AND KEY MANAGERIAL PERSONNEL

(A) *Composition of Board of Directors

Category	Number of directors at the beginning of the year		Number of directors at the end of the year		Percentage of shares held by directors as at the end of year	
	Executive	Non-executive	Executive	Non-executive	Executive	Non-executive
A. Promoter	0	0	0	0	0	0
B. Non-Promoter	0	6	0	3	0	0
(i) Non-Independent	0	3	0	0	0	0
(ii) Independent	0	3	0	3	0	0
C. Nominee Directors representing	0	0	0	3	0	0
(i) Banks & FIs	0	0	0	0	0	0
(ii) Investing institutions	0	0	0	3	0	0
(iii) Government	0	0	0	0	0	0
(iv) Small share holders	0	0	0	0	0	0

(v) Others	0	0	0	0	0	0
Total	0	6	0	6	0	0

Number of Directors and Key managerial personnel (who is not director) as on the financial year end date

9

(B) (i) *Details of directors and Key managerial personnel as on the closure of financial year

Name	DIN/PAN	Designation	Number of equity share(s) held	Date of cessation (after closure of financial year : If any)
VENKATDARI CHAND	03126243	Director	0	
ROSEMARY SEBASTI	07938489	Director	0	
PRASHANT KUMAR G	00034945	Director	0	
SAURABH JAIN	02052518	Nominee director	0	
PADMANABH SINHA	00101379	Nominee director	0	
NILESH SHRIVASTAV	09632942	Nominee director	0	
VIRENDER PANKAJ	ABUPP5469K	CEO	0	
NILESH TULSIDAS SA	AAKPS1509G	CFO	0	
KARISHMA PRANAV	AOKPP3847E	Company Secretar	0	

(ii) Particulars of change in director(s) and Key managerial personnel during the year

9

Name	DIN/PAN	Designation at the beginning / during the financial year	Date of appointment/ change in designation/ cessation	Nature of change (Appointment/ Change in designation/ Cessation)
SURYA PRAKASH F	02888802	Nominee director	04/08/2023	Change in designation from N
RAJIV DHAR	00073997	Nominee director	04/08/2023	Change in designation from N
SAURABH JAIN	02052518	Nominee director	04/08/2023	Change in designation from N
SURYA PRAKASH F	02888802	Nominee director	30/11/2023	Cessation
PADMANABH SINH	00101379	Additional director	02/02/2024	Appointment
NILESH SHRIVAST,	09632942	Additional director	02/02/2024	Appointment
PADMANABH SINH	00101379	Nominee director	27/03/2024	Change in designation
NILESH SHRIVAST,	09632942	Nominee director	27/03/2024	Change in designation
RAJIV DHAR	00073997	Nominee director	31/03/2024	Cessation

IX. MEETINGS OF MEMBERS/CLASS OF MEMBERS/BOARD/COMMITTEES OF THE BOARD OF DIRECTORS

A. MEMBERS/CLASS /REQUISITIONED/NCLT/COURT CONVENED MEETINGS

Number of meetings held

3

Type of meeting	Date of meeting	Total Number of Members entitled to attend meeting	Attendance	
			Number of members attended	% of total shareholding
Annual General Meeting	27/09/2023	9	5	55.55
Extra-ordinary General Mee	06/06/2023	9	5	55.55
Extra-ordinary General Mee	27/03/2024	7	5	71.43

B. BOARD MEETINGS

*Number of meetings held

6

S. No.	Date of meeting	Total Number of directors associated as on the date of meeting	Attendance	
			Number of directors attended	% of attendance
1	05/05/2023	6	5	83.33
2	03/07/2023	6	6	100
3	04/08/2023	6	6	100
4	08/11/2023	6	5	83.33
5	29/11/2023	6	5	83.33
6	14/02/2024	7	6	85.71

C. COMMITTEE MEETINGS

Number of meetings held

25

S. No.	Type of meeting	Date of meeting	Total Number of Members as on the date of the meeting	Attendance	
				Number of members attended	% of attendance
1	Audit Committee	03/03/2023	3	3	100
2	Audit Committee	03/08/2023	4	4	100
3	Audit Committee	07/11/2023	4	4	100

S. No.	Type of meeting	Date of meeting	Total Number of Members as on the date of the meeting	Attendance	
				Number of members attended	% of attendance
4	Audit Committee	13/02/2024	4	4	100
5	Nomination & I	03/05/2023	3	3	100
6	Nomination & I	03/07/2023	3	3	100
7	Nomination & I	03/08/2023	3	3	100
8	Nomination & I	13/02/2024	3	3	100
9	Stakeholders F	26/02/2024	3	2	66.67
10	Corporate Soc	02/08/2023	3	3	100

D. *ATTENDANCE OF DIRECTORS

S. No.	Name of the director	Board Meetings			Committee Meetings			Whether attended AGM held on
		Number of Meetings which director was entitled to attend	Number of Meetings attended	% of attendance	Number of Meetings which director was entitled to attend	Number of Meetings attended	% of attendance	27/09/2024
								(Y/N/NA)
1	VENKATDARI	6	6	100	15	15	100	Yes
2	ROSEMARY S	6	6	100	14	14	100	Yes
3	PRASHANT K	6	6	100	7	7	100	Yes
4	SAURABH JA	6	5	83.33	9	7	77.78	No
5	PADMANABH	1	1	100	0	0	0	No
6	NILESH SHRI	1	1	100	1	1	100	No

X. *REMUNERATION OF DIRECTORS AND KEY MANAGERIAL PERSONNEL

Nil

Number of Managing Director, Whole-time Directors and/or Manager whose remuneration details to be entered

0

S. No.	Name	Designation	Gross Salary	Commission	Stock Option/Sweat equity	Others	Total Amount
1							0
	Total						

Number of CEO, CFO and Company secretary whose remuneration details to be entered

3

S. No.	Name	Designation	Gross Salary	Commission	Stock Option/ Sweat equity	Others	Total Amount
1	VIRENDER PANKA	CEO	30,182,673				30,182,673
2	NILESH TULSIDAS	CFO	18,826,606				18,826,606
3	KARISHMA PRANA	Company Secre	4,429,484				4,429,484
	Total		53,438,763	0			53,438,763

Number of other directors whose remuneration details to be entered

3

S. No.	Name	Designation	Gross Salary	Commission	Stock Option/ Sweat equity	Others	Total Amount
1	VENKATDARI CHA	Independent Dir	0	0	0	1,380,000	1,380,000
2	ROSEMARY SEBA	Independent Dir	0	0	0	1,380,000	1,380,000
3	PRASHANT KUMA	Independent Dir	0	0	0	900,000	900,000
	Total		0	0	0	3,660,000	3,660,000

XI. MATTERS RELATED TO CERTIFICATION OF COMPLIANCES AND DISCLOSURES

* A. Whether the company has made compliances and disclosures in respect of applicable provisions of the Companies Act, 2013 during the year Yes No

B. If No, give reasons/observations

XII. PENALTY AND PUNISHMENT - DETAILS THEREOF

(A) DETAILS OF PENALTIES / PUNISHMENT IMPOSED ON COMPANY/DIRECTORS /OFFICERS Nil

Name of the company/ directors/ officers	Name of the court/ concerned Authority	Date of Order	Name of the Act and section under which penalised / punished	Details of penalty/ punishment	Details of appeal (if any) including present status

(B) DETAILS OF COMPOUNDING OF OFFENCES Nil

Name of the company/ directors/ officers	Name of the court/ concerned Authority	Date of Order	Name of the Act and section under which offence committed	Particulars of offence	Amount of compounding (in Rupees)

XIII. Whether complete list of shareholders, debenture holders has been enclosed as an attachment

Yes No

XIV. COMPLIANCE OF SUB-SECTION (2) OF SECTION 92, IN CASE OF LISTED COMPANIES

In case of a listed company or a company having paid up share capital of Ten Crore rupees or more or turnover of Fifty Crore rupees or more, details of company secretary in whole time practice certifying the annual return in Form MGT-8.

Name

Whether associate or fellow Associate Fellow

Certificate of practice number

I/We certify that:

- (a) The return states the facts, as they stood on the date of the closure of the financial year aforesaid correctly and adequately.
(b) Unless otherwise expressly stated to the contrary elsewhere in this Return, the Company has complied with all the provisions of the Act during the financial year.

Declaration

I am Authorised by the Board of Directors of the company vide resolution no. ... dated

(DD/MM/YYYY) to sign this form and declare that all the requirements of the Companies Act, 2013 and the rules made thereunder in respect of the subject matter of this form and matters incidental thereto have been complied with. I further declare that:

- Whatever is stated in this form and in the attachments thereto is true, correct and complete and no information material to the subject matter of this form has been suppressed or concealed and is as per the original records maintained by the company.
- All the required attachments have been completely and legibly attached to this form.

Note: Attention is also drawn to the provisions of Section 447, section 448 and 449 of the Companies Act, 2013 which provide for punishment for fraud, punishment for false statement and punishment for false evidence respectively.

To be digitally signed by

Director

DIN of the director

To be digitally signed by

- Company Secretary
 Company secretary in practice

Membership number Certificate of practice number

Attachments

- 1. List of share holders, debenture holders
- 2. Approval letter for extension of AGM;
- 3. Copy of MGT-8;
- 4. Optional Attachment(s), if any

Attach
Attach
Attach
Attach

List of attachments

List of Shareholders and Debentureholders Form MGT-8.pdf Committee Meetings Details.pdf Debt Structure.pdf Attendance of Directors.pdf
--

Remove attachment

Modify

Check Form

Prescrutiny

Submit

This eForm has been taken on file maintained by the Registrar of Companies through electronic mode and on the basis of statement of correctness given by the company

Debt Structure of the Company as on March 31, 2024

Sr No.	Date of Allotment	Nature of securities	No. of Allottees	No. of Securities	Face Value	Amount
1	May 10, 2021	Series 1A FY 2021-22	1	1000	10,00,000	1,00,00,00,000
2	May 10, 2021	Series 1B FY 2021-22	1	1000	10,00,000	1,00,00,00,000
3	May 10, 2021	Series 1C FY 2021-22	1	1000	10,00,000	1,00,00,00,000
4	December 01, 2021	Series PP 2 FY 2021-22	1	1000	10,00,000	1,00,00,00,000
5	December 17, 2021	Series PP 3B FY 2021-22	6	2750	10,00,000	2,75,00,00,000
6	January 03, 2022	Series PP 4 FY 2021-22	1	1000	10,00,000	1,00,00,00,000
7	July 14, 2022	Series PP1 FY2022-23	1	2500	10,00,000	2,50,00,00,000
8	September 05, 2022	Series PP2 FY2022-23	5	6500	10,00,000	6,50,00,00,000
9	January 23, 2023	Series PP3 FY2022-23	2	12,500	1,00,000	1,25,00,00,000
10	May 10, 2023	Series PP1 FY2023-24	3	15,000	1,00,000	1,50,00,00,000
Total			22	44,250	82,00,000	19,50,00,00,000

IX. MEETINGS OF MEMBERS/CLASS OF MEMBERS/BOARD/COMMITTEES OF THE BOARD OF DIRECTORS

D. ATTENDANCE OF DIRECTORS

Sr. No.	Name of the Director	Board Meetings			Committee Meetings			Whether attended AGM held on
		Number of Meetings which director was entitled to attend	Number of Meetings attended	% of attendance	Number of Meetings which director was entitled to attend	Number of Meetings attended	% of attendance	27/09/2024 (Y/N/NA)
1.	VENKATDARI CHANDRASEKARAN	06	06	100	15	15	100	Yes
2.	ROSEMARY SEBASTIAN	06	06	100	14	14	100	Yes
3.	PRASHANT KUMAR GHOSE	06	06	100	07	07	100	Yes
4.	SAURABH JAIN	06	05	83.33	09	07	77.78	No
5.	PADMANABH SINHA	01	01	100	00	00	100	No
6.	NILESH SHRIVASTAVA	01	01	100	01	01	100	No
7.	SURYA PRAKASH RAO PENDYALA	05	05	100	09	09	100	Not Applicable
8.	RAJIV DHAR	06	03	50	05	05	100	Not Applicable

**SHAREHOLDING PATTERN OF ASEEM INFRASTRUCTURE FINANCE LIMITED AS
ON MARCH 31, 2024**

NOMINAL VALUE PER EQUITY SHARE: RS 10/-

Sr. No.	Name of the Shareholder	DP ID/Client ID	No. of equity shares	Shareholding percentage
1.	National Investment and Infrastructure Fund Limited, in its capacity as the Investment Manager of National Investment and Infrastructure Fund II	IN303173/20191581	1,40,56,37,935	59.05
2.	Mr. Pratik Jain (<i>As nominee of National Investment and Infrastructure Fund II</i>)	IN300484/30348127	1	0.00
3.	Mr. Saurabh Suneja (<i>As nominee of National Investment and Infrastructure Fund II</i>)	IN300394/19978676	1	0.00
4.	Ms. Cynthia D'Souza (<i>As nominee of National Investment and Infrastructure Fund II</i>)	IN300394/19978668	1	0.00
5.	Ms. Ritika Khanna (<i>As nominee of National Investment and Infrastructure Fund II</i>)	IN300394/19978650	1	0.00
6.	The President of India represented by and acting through the Secretary, Department of Economic Affairs, Ministry of Finance, Government of India (GoI)	IN301330/40021254	73,68,89,692	30.95
7.	Sumitomo Mitsui Banking Corporation (SMBC)	IN303173/20002184	23,80,58,625	10.00
	TOTAL SHARES		2,38,05,86,256	100.00

LIST OF DEBENTURE HOLDERS OF THE COMPANY AS ON MARCH 31, 2024

Isin	Holder	Debentures
INE0AD507010	STAR HEALTH AND ALLIED INSURANCE CO. LTD.	700
INE0AD507010	ZUNO GENERAL INSURANCE LIMITED	300
INE0AD507028	STAR HEALTH AND ALLIED INSURANCE CO. LTD.	1000
INE0AD507036	STAR HEALTH AND ALLIED INSURANCE CO. LTD.	1000
INE0AD507044	KOTAK MAHINDRA BANK LIMITED	2000
INE0AD507069	KALANITHI MARAN	250
INE0AD507069	SUN TV NETWORK LIMITED	250
INE0AD507069	ADITYA BIRLA FINANCE LIMITED	201
INE0AD507069	EUDORA VENTURES LLP	200
INE0AD507069	SURESH RUKMANAND PAREEK	200
INE0AD507069	KALANITHI MARAN	200
INE0AD507069	COSMO FIRST LIMITED	100
INE0AD507069	SANSKRUT TRADECOM PRIVATE LIMITED	100
INE0AD507069	DURO SHOX PVT LTD	100
INE0AD507069	CFL PHARMACEUTICALS LIMITED	100
INE0AD507069	RUBAMIN PRIVATE LIMITED	100
INE0AD507069	EVEREST FOOD PRODUCTS PRIVATE LIMITED	90
INE0AD507069	AAMIR KHAN	60
INE0AD507069	VICCO PRODUCTS BOMBAY PVT LTD	50
INE0AD507069	AZMIN KAKA	50
INE0AD507069	JAGRAN PRAKASHAN LIMITED	50
INE0AD507069	FARAH MALIK BHANJI	45
INE0AD507069	FARAH MALIK BHANJI	45
INE0AD507069	PICO CAPITAL PRIVATE LIMITED	30
INE0AD507069	AMIT K DESAI	30
INE0AD507069	KATRINA ROSEMARY TURCOTTE	30
INE0AD507069	MERINO INDUSTRIES LIMITED	30
INE0AD507069	RANBIR RISHI KAPOOR	30
INE0AD507069	XERXES K RAO	30
INE0AD507069	RAVINDRA DHONDIRAM SHINDE	30
INE0AD507069	AMIT KRISHNAKANT DESAI	25
INE0AD507069	SANTOSH KASHINATH PADHI	20
INE0AD507069	SUDHANGSU SEKHAR CHAKRABORTY	20
INE0AD507069	PRABHA KHANNA	20
INE0AD507069	KAMALA DAS PURKAYASTHA	20
INE0AD507069	ANIRUDH DILIP MEHTA	15
INE0AD507069	DILIP SUKHLAL MEHTA	15
INE0AD507069	BARCLAYS WEALTH TRUSTEES INDIA PRIVATE LIMITED	15
INE0AD507069	BARCLAYS WEALTH TRUSTEES INDIA PVT LTD	15
INE0AD507069	ARCHANA SALIL MAROO	15
INE0AD507069	GAUTHAM MUKKAVILLI	15
INE0AD507069	PICO CAPITAL PRIVATE LIMITED	15

INE0AD507069	JATIN PANKAJ SHAH	10
INE0AD507069	VALLI KRISHNA LINGAM	10
INE0AD507069	SUNIL MEHTA	10
INE0AD507069	SUKHENDU BIKAS MISRA	10
INE0AD507069	JEKSON VISION PRIVATE LIMITED	10
INE0AD507069	ASHISH BAHETI	10
INE0AD507069	ATUL LADHA	10
INE0AD507069	REKHTA FOUNDATION	10
INE0AD507069	ASHOK GANDOTRA	10
INE0AD507069	SURENDER VARMA	10
INE0AD507069	SACHI RAVINDRA SHINDE	10
INE0AD507069	VISHRAM M VEKARIA	5
INE0AD507069	DHUNRUMI BOMAN PATELL	5
INE0AD507069	BHARAT SUMANLAL MODY	5
INE0AD507069	TRAVEL INN INDIA PRIVATE LIMITED	5
INE0AD507069	HD VENTURES LLP	3
INE0AD507069	THE MAANAVATA FOUNDATION	3
INE0AD507069	JAGDEV SINGH	2
INE0AD507069	HARJOT KAUR KHERA	1
INE0AD507085	STATE BANK OF INDIA	2500
INE0AD507093	STATE BANK OF INDIA	2500
INE0AD507093	BANK OF BARODA	2483
INE0AD507093	STAR HEALTH AND ALLIED INSURANCE CO. LTD.	1000
INE0AD507093	SBI GENERAL INSURANCE COMPANY LIMITED	250
INE0AD507093	BANK OF INDIA (EMPLOYEES) PENSION FUND	200
INE0AD507093	INDIAN REGISTER OF SHIPPING STAFF PROVIDENT FUND	29
INE0AD507093	OPGC LTD EPF TRUST	20
INE0AD507093	BOARD OF TRUSTEES MECON EMPLOYEES PROVIDENT FUND	10
INE0AD507093	ITD CEMENTATION INDIA LIMITED WORKMEN PROVIDENT FU	5
INE0AD507093	BIRLA CEMENT WORKS STAFF PROVIDENT FUND	2
INE0AD507093	EKTA PRASHANT PANCHAL	1
INE0AD507101	SPORTA TECHNOLOGIES PRIVATE LIMITED	7500
INE0AD507101	TRUST INVESTMENT ADVISORS PVT LTD	2500
INE0AD507101	CAPRICON REALTY PRIVATE LIMITED	1000
INE0AD507101	TRUST CAPITAL SERVICES (INDIA) PVT. LTD.	779
INE0AD507101	RUNA SHAH	200
INE0AD507101	ARUNKUMAR RAMANLAL GANDHI	200
INE0AD507101	RAGHUVANSHI INVESTMENT PVT LTD	150
INE0AD507101	KANWAL SINGH	50
INE0AD507101	KUSUM NAWALKISHORE SONI	30
INE0AD507101	NITIN PRAMOD SHAH	20
INE0AD507101	JIGNESH RAMESH JAIN	13
INE0AD507101	AJAY CHAUDHARY	10
INE0AD507101	JAYALAXMI RAMESH BHUJANG	10
INE0AD507101	VINITA KEWALRAMANI	10
INE0AD507101	SAMEER VINOD KAMDAR	7

INE0AD507101	SANKHYA FINANCIAL SERVICES PVT LTD	7
INE0AD507101	RENUKA AKHOURI	3
INE0AD507101	MAHESH KISHIN GODHWANI	2
INE0AD507101	VRUNDA AJAY BHAT	2
INE0AD507101	VISHAL VIJAY ASSAR	2
INE0AD507101	NEELAM VERMA	2
INE0AD507101	JASMINA KUNAL SHAH	2
INE0AD507101	CHETAN SAKERLAL SHAH	1
INE0AD507119	BANK OF INDIA (EMPLOYEES) PENSION FUND	5000
INE0AD507119	HINDUSTAN STEEL LIMITED CONTRIBUTORY PROVIDENT FUN	2500
INE0AD507119	HINDUSTAN AERONAUTICS LIMITED EMPLOYEES PROVIDENT	2260
INE0AD507119	HSLCPOS AND TCAL PROVIDENT FUND	2100
INE0AD507119	ASSAM TEA EMPLOYEES PROVIDENT FUND ORGANIZATION	2000
INE0AD507119	CANARA BANK STAFF PROVIDENT FUND	500
INE0AD507119	GMDC LTD., EMPLOYEES P. F. TRUST	300
INE0AD507119	ITD CEMENTATION INDIA LIMITED WORKMEN PROVIDENT FU	150
INE0AD507119	OPGC LTD EPF TRUST	100
INE0AD507119	PATEL ENGINEERING CO. LTD. PROVIDENT FUND	70
INE0AD507119	BUDGE BUDGE JUTE AND INDUSTRIES LTD WORKERS PROVID	10
INE0AD507119	THE CHAMPDANY PROVIDENT FUND	10

IX. MEETINGS OF MEMBERS/CLASS OF MEMBERS/BOARD/COMMITTEES OF THE BOARD OF DIRECTORS**C. COMMITTEE MEETINGS**Number of meetings held: **25**

Sr. No.	Type of Meeting	Date of Meeting	Total Number of Members as on the date of Meeting	Attendance	
				Number of Members attended	% of attendance
1.	Audit Committee	03.03.2023	03	03	100
2.	Audit Committee	03.08.2023	04	04	100
3.	Audit Committee	07.11.2023	04	04	100
4.	Audit Committee	13.02.2024	04	04	100
5.	Nomination & Remuneration Committee	03.05.2023	03	03	100
6.	Nomination & Remuneration Committee	03.07.2023	03	03	100
7.	Nomination & Remuneration Committee	03.08.2023	03	03	100
8.	Nomination & Remuneration Committee	13.02.2024	03	03	100
9.	Stakeholders Relationship Committee	26.02.2024	03	02	66.67
10.	Corporate Social Responsibility Committee	02.08.2023	03	03	100
11.	Corporate Social Responsibility Committee	21.09.2023	03	03	100
12.	Risk Management Committee	26.04.2023	03	03	100
13.	Risk Management Committee	26.07.2023	05	05	100
14.	Risk Management Committee	19.10.2023	05	04	80
15.	Risk Management Committee	26.02.2024	05	05	100
16.	ALCO	18.04.2023	04	04	100
17.	ALCO	24.07.2023	04	04	100
18.	ALCO	27.09.2023	04	04	100
19.	ALCO	05.12.2023	05	05	100
20.	ALCO	23.01.2024	05	05	100
21.	ALCO	27.03.2024	05	05	100
22.	IT Strategy Committee	20.04.2023	07	07	100
23.	IT Strategy Committee	02.08.2023	06	06	100
24.	IT Strategy Committee	29.09.2023	07	07	100
25.	IT Strategy Committee	15.03.2024	07	07	100

Rathi & Associates

COMPANY SECRETARIES

A-303, Prathamesh, 3rd Floor, Raghuvanshi Mills Compound, 11-12, Senapati Bapat Marg, Lower Parel (W), Mumbai - 400 013.
Tel.: 4076 4444 / 2491 1222 • Fax : 4076 4466 • E-mail : associates.rathi8@gmail.com

Form No. MGT-8

[Pursuant to Section 92(2) of the Companies Act, 2013 and Rule 11(2) of Companies
(Management and Administration) Rules, 2014]

CERTIFICATE BY A COMPANY SECRETARY IN PRACTICE

We have examined the registers, records and books and papers of **Aseem Infrastructure Finance Limited** ("the Company") as required to be maintained under the Companies Act, 2013 ("the Act") and the Rules made thereunder for the Financial Year ended on March 31, 2024. In our opinion and to the best of our information and according to the examinations carried out by us and explanations furnished to us by the Company, its officers and agents, we certify that:

- A. the Annual Return states the facts as at the close of the aforesaid Financial Year correctly and adequately.
- B. during the aforesaid Financial Year, the Company has complied with provisions of the Act & Rules made there under in respect of:
 1. its status under the Act;
 2. maintenance of registers / records & making entries therein within the time prescribed therefor;
 3. filing of forms and returns as stated in the Annual Return, with the Registrar of Companies within the prescribed time;
 4. calling / convening / holding meetings of Board of Directors and its Committees i.e. Corporate Social Responsibility Committee, Audit Committee, Nomination and Remuneration Committee and Stakeholders Relationship Committee and the meetings of the Members of the Company on due dates as stated in the Annual Return in respect of which meetings, proper notices were given and the proceedings including the circular resolutions have been properly recorded in the Minute Book / registers maintained for the purpose and the same have been signed;
 5. contracts / arrangements with related parties as specified in Section 188 of the Act;
 6. issue and allotment of Debentures / transfer of Equity Shares / redemption of Debentures;
 7. signing of Audited Financial Statement as per the provisions of Section 134 of the Act and Report of Directors is as per Sub - Sections (3) and (5) thereof;
 8. constitution / appointments / re-appointment / retirement by rotation / cessation / disclosures of the Directors, Key Managerial Personnel and the remuneration paid to them;
 9. borrowings from public financial institutions, banks and modification of charges in respect of credit facilities availed;
 10. alteration of the provisions of the Articles of Association of the Company.



C. during the aforesaid Financial Year, the Company was not required to comply with provisions of the Act & Rules made there under in respect of:

1. filing of forms and returns with the Regional Director, Central Government, the Tribunal, Court or other authorities;
2. resolutions passed by postal ballot;
3. closure of Register of Members / Security holders;
4. advances / loans to its Directors and / or persons or firms or companies referred in Section 185 of the Act;
5. transmission or buy back of securities / redemption of Preference Shares / alteration or reduction of Share Capital / conversion of shares / securities and issue of security certificates in all instances;
6. keeping in abeyance the rights to dividend, rights shares and bonus shares pending registration of transfer of shares in compliance with the provisions of the Act;
7. declaration / payment of dividend; transfer of unpaid / unclaimed dividend / other amounts as applicable to the Investor Education and Protection Fund in accordance with Section 125 of the Act;
8. retirement / filling up casual vacancies of the Directors, Key Managerial Personnel;
9. appointment / reappointment / filling up casual vacancies of Auditors as per the provisions of Section 139 of the Act;
10. approvals required to be taken from the Central Government, Tribunal, Regional Director, Registrar, Court or such other authorities under the various provisions of the Act;
11. acceptance / renewal / repayment of deposits;
12. borrowings from it's Directors, Members and others and creation / satisfaction of charges in that respect;
13. loans and investments or guarantees given or providing of securities to other bodies corporate or persons falling under the provisions of Section 186 of the Act, since the Company is registered as a Non-Banking Financial Company - Infrastructure Finance Company with the Reserve Bank of India; and
14. alteration of the provisions of the Memorandum of Association of the Company.

For **RATHI & ASSOCIATES,**
COMPANY SECRETARIES



NEHA R. LAHOTY

PARTNER

MEM. NO.: FCS 8568

COP. NO.: 10286

UDIN: F008568F001971188

P. R. CERT. NO.: 668/2020

Date: November 08, 2024

Place: Mumbai

